

DAILY RESEARCH, 29 SEPTEMBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa saham AS ditutup menguat didorong sentiment Stimulus untuk pemulihan ekonomi. **DOW +1.51%, S&P +1.61%, NASDAQ +1.87%**

Bursa saham Eropa ditutup menguat terkait rencana stimulus AS dan perkembangan data pertumbuhan ekonomi China. **Indeks DAX +3.22%, FTSE +1.46%, CAC +2.4%**

Bursa Saham Asia dibuka variative dimana investor mencermati debat pertama para kandidat President AS dan juga perkembangan stimulus AS. Selain itu data pertumbuhan ekonomi China turut menjadi perhatian pelaku pasar. **Hang Seng +1.04%, KOSPI +0.93%, Nikkei -0.52%**

Harga minyak mentah dunia melemah akibat belum pulihnya permintaan minyak global. Harga emas dunia menguat menjelang debat Calon Presiden AS dan rencana The Fed yang masih akan menerapkan kebijakan suku bunga rendah. **WTI -0.27%, Brent Oil -0.33%, Gold +0.23%.**

IHSG pada perdagangan hari ini diperkirakan akan **BEARISH** dengan Range pergerakan **4820-4991** dengan saham-saham yang dapat diperhatikan : **TOWR SSIA PWON TINS WIKA INDF**

MARET DATA

AMERIKA

DOW 30	27,584.06	+410.10	+1.51%
S&P 500	3,351.60	+53.14	+1.61%
NASDAQ	11,117.53	+203.96	+1.87%

EUROPE

DAX	12,870.87	+401.67	+3.22%
FTSE 100	5,927.93	+85.26	+1.46%
CAC 40	4,843.27	+113.61	+2.40%

ASIA

SHANGHAI	3,217.52	-0.01	0.00%
HANGSENG	23,476.05	+240.63	+1.04%
SET	1,263.02	+18.08	+1.45%
KOSPI	2,329.53	+21.45	+0.93%
JCI	4,906.55	-39.24	-0.79%
NIKKEI	23,388.50	-123.12	-0.52%
ASX	5,980.50	+28.20	+0.47%

COMMODITIES

GOLD	1,886.55	+4.25	+0.23%
WTI OIL	40.49	-0.11	-0.27%
BRENT OIL	42.75	-0.14	-0.33%
COAL	59	+0.20	+0.34%
PALM OIL	2950	+19	+0.56%
TINS	17,340.00	-12.50	-0.07%
NICKEL	14,480.00	-25.00	-0.14%

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

012020 CORE INFLATION (YoY) (SEP)

GLOBAL

280920 ECB PRESIDENT LAGARDE SPEAKS
TOKYO CORE CPI (YoY) (SEP)

290920 SPANISH CPI (YoY) (SEP)
GERMAN CPI (MoM) (SEP)
US API WEEKLY CRUDE OIL STOCK
JAPAN INDUSTRIAL PRODUCTION (MoM) (AUG)
JAPAN RETAIL SALES (YoY) (AUG)
CHINA COMPOSITE PMI (SEP)

300920 GBP CURRENT ACCOUNT (Q2)
GERMAN RETAIL SALES (MoM) (AUG)
FRENCH CONSUMER SPENDING (MoM) (AUG)
ITALIAN CPI (MoM) (SEP)
EURO CORE CPI (YoY)
US GDP (QoQ) (Q2)
US CRUDE OIL INVENTORIES

011020 SPANISH MANUFACTURING PMI (SEP)
ITALIAN MANUFACTURING PMI (SEP)
FRENCH MANUFACTURING PMI (SEP)
GERMAN MANUFACTURING PMI (SEP)
EUROPE LEADERS SUMMIT
US INITIAL JOBLESS CLAIMS
US MANUFACTURING PMI (SEP)

021020 US NONFARM PAYROLLS (SEP)

CORPORATE ACTION :

DEVIDEN

280920 HEXA USD 0.03661 (CUM 2809, PAYMENT 2210)

RUPS

300920 TOPS GLOB BBYB AISA
021020 MBTO KOBX JSKY BEKS

IPO

RIGTH ISSUE

JAKARTA COMPOSITE INDEX



PREVIOUS 28 SEPTEMBER 2020

CLOSING	4906.548 -0.793%
TRANSACTION	IDR 6.32 TRILLION
FOREIGN NETT	IDR 590 BIO (SELL)

PREDICTION 29 SEPTEMBER 2020

BEARISH
RANGE 4820-4991

SHOOTING STAR
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM NEGATIF DAN LOWER AREA

TECHNICAL RECOMENDATION



TOWR – PT SARANA MENARA NUSANTARA TBK

CLOSING 28/9/2020 RP 1035 (+1.5%)

BUY

TARGET PRICE 1070

STOPLOSS < 1020

THREE WHITE SOLDIERS

STOCHASTIC : UPTREND

MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS

TECHNICAL RECOMENDATION



SSIA – PT SURYA SEMESTA INTERNUSA TBK

CLOSING 28/9/2020 RP 444 (+3.3%)

**SELL ON STRENGTH
TAKE PROFIT 458**

**BREAK OUT TRIANGLE
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



PWON – PT PAKUWON JATI TBK

CLOSING 28/9/2020 RP 356 (+2.9%)

BUY

TARGET PRICE 402

STOPLOSS < 346

MORNING DOJI STAR

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



TINS – PT TIMAH TBK

CLOSING 28/9/2020 Rp 675 (0%)

BUY

TARGET PRICE 755

STOPLOSS < 665

HAMMER

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF MENGECIL DAN
LOWER AREA

TECHNICAL RECOMENDATION



WIKA – PT WIJAYA KARYA (PERSERO) TBK

CLOSING 28/9/2020 RP 1130 (+1.3%)

BUY

TARGET PRICE 1280

STOPLOSS < 1100

BREAK OUT TRIANGLE

STOCHASTIC : UPTREND

MACD : HISTOGRAM NEGATIF MENGECIL DAN BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



INDF – PT INDOFOOD SUKSES MAKMUR TBK

CLOSING 28/9/2020 RP 7000 (-1.8%)

BUY

TARGET PRICE 7600

STOPLOSS < 6950

BOTTOM FISHING

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF DAN DOWNTREND

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING